

AGENT ENQUIRY FORM

AVANTIS WEALTH

HIGH RETURN ALTERNATIVE INVESTMENTS

COMPANY DETAILS BLOCK CAPITALS PLEASE

Company Name:

Website Address:

MAIN CONTACT

Title: First Name: Surname:

Position:

Direct Telephone: Mobile:

Email:

BUSINESS TYPE

Property Sales Agent	IFA	Financial
Legal	Internet	Other
Are You Regulated?	Yes	No
If Yes	<input type="text"/> Regulator:	<input type="text"/> Reference:

EXTRA QUESTIONS

How long trading in the business?	<1 yr	1-5 yrs	5+ yrs	
Approx size of client base?	<100	100 - 1000	1000 - 5000	5000+
Are your clients?	Mostly UK	Mostly International		
If International, Top 3 Countries	<input type="text"/>			

ANY ADDITIONAL COMMENTS?

OFFICE USE

Enquiry taken by : Source :